VOL 1679 PAGE 242

(5)

Dún.

EDGCOMB METALS COMPANY

AND

GREENVILLE COUNTY, SOUTH CAROLINA

AND

BANK OF OKLAHOMA, N.A., as Trustee

AND

THE FIRST NATIONAL BANK OF BOSTON, as agent

MORTGAGE AND SECURITY AGREEMENT

Dated as of August 28, 1984

The interests of the Greenville County, South Carolina ("Issuer") under this Mortgage and Security Agreement have been assigned pursuant to a certain Bond Indenture dated as of the date hereof between Issuer and Bank of Oklahoma, N.A., as trustee thereunder ("Trustee"), and is subject to the security interest of Trustee.

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