of Five Hundred Fifty Thousand Dollars (\$550,000.00)

(hereinafter the Fourth Note) and other valuable consideration,
the receipt of which by the Borrower is hereby acknowledged, the
parties do hereby agree as follows:

FIRST: The Mortgage is hereby amended and modified so as to include within the term "Note" a note from the Borrower to the Bank in the amount of Five Hundred Fifty Thousand Dollars (\$550,000.00) dated <u>July 13</u>, 1984, payable on demand (hereinafter the Fourth Note), so that for all purposes hereafter the Mortgage will secure to the Bank the repayment of the following amounts with interest: (a) the indebtedness evidenced by the First Note, the Second Note, the Third Note and the Fourth Note; (b) any future advances or readvances made under the provisions of the Mortgage; (c) expenditures by the Mortgagee under any provisions of the Mortgage; and (d) attorneys' fees, court costs and other amounts which may be due under the First Note, the Second Note, the Third Note, the Fourth Note or the Mortgage. The mortgage, grant and conveyance to the Bank of the property described in the Mortgage shall be deemed to be in consideration of the indebtedness evidenced by the Fourth Note in addition to the indebtedness of the First Note, the Second Note, and the Third Note.

SECOND: The First Note, the Second Note and the Third Note are hereby amended and modified by adding the following:

Any default by the Borrower under the Borrower's Note to the Bank dated July 13, 1984, in the amount of Five Hundred Fifty Thousand and No/100 Dollars (\$550,000.00) or under any mortgage or security agreement securing same shall constitute a default hereunder. Any default under this note or under any mortgage or security agreement securing this note shall constitute a default under the Borrower's aforesaid Five Hundred Fifty Thousand and No/100 Dollars (\$550,000.00) note.

THIRD: The Mortgage, the First Note, Second Note and the Third Note as previously amended and as herein amended are hereby ratified and confirmed and shall continue in full force and effect.