STATE OF SOUTH CAROLINA COUNTY OF GREENVILLE

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COLLATERAL ASSIGNMENT OF MORTGAGE (WOODWINDS)

For valuable consideration to him in hand paid, receipt whereof is hereby acknowledged, N. BARTON TUCK, JR., Nominee for the Trustees of U. S. SHELTER, a Massachusetts business trust ("Assignor") does hereby collaterally set over, transfer, and assign unto THE FIRST NATIONAL BANK OF CHICAGO, a national banking association, and its successors and assigns ("Assignee"), all of his right, title, and interest in and to that certain All-Inclusive Mortgage of Real Estate and Security Agreement, together with the note it was given to secure, executed by Woodwinds Associates, a South Carolina limited partnership, to Assignor, dated the 1st day of June, 1982, and duly recorded in the Office of the R.M.C. for Greenville County, South Carolina, in Book 1576, page 806.

This Assignment secures payment of all sums now or hereafter due under either (a) that certain Revolving Credit Loan Agreement (Facility A) of even date herewith between Assignor and Assignee and the Note defined therein or (b) that certain Revolving Credit Loan Agreement (Facility B) of even date herewith between Assignor and Assignee and the Note defined therein, said Agreements and said Notes being incorporated herein by this reference thereto. Assignor and Assignee acknowledge and agree that loan proceeds under said Agreements may be borrowed, re-paid, and re-borrowed without affecting the assignment effected hereby. This Assignment also secures performance by Assignor of all its duties and obligations under said Agreements. Assignor and Assignee agree that this Assignment shall remain in full force and effect

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