MORTGAGE from Heatherwood Assocs., L.P.

TO:

First National Bank of Florida

DATED:

November 15, 1977 RECORDED:

November 16, 1977

BOOK:

1415

PAGE: 945

Greenville County, South Carolina, SECURING: \$2,964,000.00.

and

MORTGAGE from Heatherwood Assocs., L.P.

TO:

First National Bank of Florida

February 20, 1980

RECORDED:

February 21, 1980

DATED: BOOK:

1496 PAGE: 48

Greenville County, South Carolina, SECURING: \$27,000.00

as said mortgages have been modified and consolidated by a consolidation agreement between Heatherwood Assocs., L.P. and First National Bank of Florida, dated February 20, 1980, recorded February 21, 1980 in Book 1496, Page 53, Greenvilla County, South Carolina, which mortgages, as consolidated, are subject to the terms and conditions of that certain Regulatory Agreement between Heatherwood Assocs., L.P. and the Secretary of Housing and Urban Development, acting by and through the Federal Housing Commissioner, dated November 15, 1977, and recorded November 16, 1977 in Book 1415, Page 950, Greenville County, South Carolina.

33414

RECORDED APR 25 1984 at 4:35 P.M.

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Substitution of