

SECTION 1.04. The Additional RTB Bonds shall be executed in the name of the Company by the signature of its President or a Vice President and its corporate seal or a facsimile thereof shall be affixed thereto and attested by the signature of its Secretary or Treasurer or Assistant Secretary or Assistant Treasurer.

SECTION 1.05. Forthwith upon the execution and delivery of this Eighth Supplemental Indenture, the Trustee, upon the execution and delivery to it of the Additional RTB Bonds without any further authorization or action by the Company, shall authenticate said Additional RTB Bonds and deliver them to or upon the written order of the Company signed by its President or a Vice President and Secretary or Treasurer or Assistant Secretary or Assistant Treasurer.

ARTICLE II

Miscellaneous Provisions

SECTION 2.01. Except insofar as herein otherwise expressly provided and unless the context otherwise requires, all the provisions, terms and conditions of the Original Indenture and indentures supplemental thereto shall be deemed to be incorporated in, and made a part of, this Eighth Supplemental Indenture; the Original Indenture as supplemented by indentures supplemental thereto and by this Eighth Supplemental Indenture is in all respects ratified and confirmed; and the Original Indenture and all indentures supplemental thereto, including this Eighth Supplemental Indenture, shall be read, taken and construed as one and the same instrument.