

(iii) of Section 6.3(a) and be distributed in accordance therewith.

SECTION 7
RELEASE OF COLLATERAL

7.1 Conditions to Release. The Collateral shall be released on the earlier of the dates listed below:

(a) the date on which (i) all the Secured Debt held by the Holders shall have been paid in full to the Holders and (ii) the Trustees' Fees shall have been paid in full; or

(b) the date on which the Trustee shall have received written directions from all Holders directing the Trustees to release the Collateral.

7.2 Effective Time of Release.

(a) The release of Collateral shall be effective immediately if either of the events specified in Section 7.1(a) or (b) shall have occurred.

(b) Upon the effectiveness of the release of the Collateral, all right, title and interest of the Trustees in, to and under the Trust Estate, the Collateral and the Harnischfeger Security Documents shall terminate and shall revert to

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