

Bonds and deliver them to or upon the written order of the Company signed by its President or a Vice-President and Secretary or Treasurer or Assistant Secretary or Assistant Treasurer.

ARTICLE II.
MISCELLANEOUS PROVISIONS

SECTION 2.01. Except insofar as herein otherwise expressly provided and unless the context otherwise requires, all the provisions, terms and conditions of the Original Indenture and indentures supplemental thereto shall be deemed to be incorporated in, and made a part of, this Seventh Supplemental Indenture; the Original Indenture as supplemented by indentures supplemental thereto and by this Seventh Supplemental Indenture is in all respects ratified and confirmed; and the Original Indenture and all indentures supplemental thereto, including this Seventh Supplemental Indenture, shall be read, taken and construed as one and the same instrument.

SECTION 2.02. Nothing in this Seventh Supplemental Indenture is intended, or shall be construed, to give to any person or corporation, other than the parties hereto and the holders of Bonds and Notes issued under or secured by the Indenture, any legal or equitable right, remedy or claim under or in respect of this Seventh Supplemental Indenture, or under any covenant, condition or provision herein contained, all the covenants, conditions and provisions of this Seventh Supplemental Indenture being intended to be, and being, for the sole and exclusive benefit of the parties hereto and of the holders of Bonds and Notes issued and to be issued under or secured by the Indenture. All covenants, promises and agreements in this Seventh Supplemental Indenture contained by or on behalf of the Company shall bind its successors and assigns, whether so expressed or not.

SECTION 2.03. This Seventh Supplemental Indenture may be executed in any number of counterparts, and each of such counterparts when so executed shall be deemed to be an original; but all such counterparts shall together constitute but one and the same instrument.

SECTION 2.04. Terms not defined in this Seventh Supplemental Indenture and which are defined in the Indenture shall, unless the context otherwise requires, have the meanings set forth in the Indenture.

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