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Bond may be transferred on the registry books; such transfer shall be noted upon such coupon Bond, and a new fully registered Bond of the same series, maturity and principal amount shall be issued to the transferee of such fully registered Bond.

Section 1.09. Interchange of Bonds. Whenever any outstanding Bond secured hereby, together with all unmatured interest coupons and any matured coupons in default, if any, appertaining thereto, shall be surrendered to the Trustee for transfer or exchange, then upon request, the Obligor shall issue, and the Trustee shall authenticate and deliver in lieu thereof, a Bond of like principal amount of the same maturity and series (with all unmatured coupons and any matured coupons in default attached to any coupon Bond so issued), in such denomination or denominations and in either fully registered or coupon Bond form as the holder of the Bonds so surrendered shall request. Each Bond delivered pursuant to any provisions of this Indenture in exchange or substitution for, or upon the transfer of, the whole or any part of one or more other Bonds shall carry all the rights to interest accrued and unpaid and to accrue which were carried by the whole or such part of such one or more other Bonds, and notwithstanding anything in this Indenture to the contrary, such Bonds shall be so authenticated, or have attached thereto such coupons, that neither gain or loss in interest shall result from such exchange, substitution or transfer. The Obligor shall not be required to transfer. register or exchange any bond for a period of ten (10) days next preceding any interest payment date or the first publication or mailing of any notice of redemption or to transfer, register or exchange any bond called or being called for redemption.

Section 1.10. Loss, Theft or Destruction of Bonds.

(a) Upon receipt by the Obligor and the Trustee of evidence satisfactory to them of the loss, theft or destruction of any outstanding Bond issued hereunder, and of indemnity satisfactory to them or in case of the mutilation of any such outstanding pond, upon surrender and cancellation of such Bond, and upon receipt of indemnity satisfactory to them, if requested, the Obligor in its discretion, may execute and the Trustee may authenticate and deliver a new Bond (with coupons corresponding to the coupons, if any, appertaining to such lost, stolen, destroyed or mutilated coupon Bond), of the same denomination, series and maturity and of like tenor, to which the Trustee may add a distinguishins mark, in lieu of such lost, stolen, destroyed or mutilated Bond, as the case may be.

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