If redeemed during the twelve-month period beginning October 1:

Year	Redemption Price	Year	Redemption Price
1979	110.22%	1994	104.94%
1980	110.22%	1995	104.59%
1981	110.22%	1996	104.23%
1982	110.22%	1997	103.88%
1983	110.22%	1998	103.53%
1984	108.46%	1999	103.18%
1985	108.11%	2000	102.82%
1986	107.76%	2001	102.47%
1987	107.40%	2002	102.12%
1988	107.05%	2003	101.77%
1989	106.70%	2004	101.41%
1990	106.35%	2005	101.06%
1991	105.99%	2006	100.71%
1992	105.64%	2007	100.36%
1993	105.29%	2008	100.00%

The bonds of this series are also subject to redemption for the Replacement Fund for bonds of this series provided for in the supplemental indenture dated as of October 1, 1979, providing for this series, or upon application of certain moneys included in the trust estate, at any time or from time to time prior to maturity, at the following redemption prices (expressed as percentages of their principal amounts), in each case together with accrued interest to the date fixed for redemption:

4328 RV-2

A STATE STATE OF THE STATE OF T