GREENVILLE CO. S. C.

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STATE OF SOUTH CAROLINA

COUNTY OF GREENVILLE

MID-SOUTH MORTGAGE COMPANY, INC.

AND

BEVERLY APARTMENTS, A LIMITED PARTNERSHIP

MODIFICATION OF MORTGAGE, NOTE AND REGULATORY AGREEMENT

AND

THE SECRETARY OF HOUSING AND URBAN DEVELOPMENT.

THIS AGREEMENT made this 21st day of April, 1978, between Mid-South Mortgage Company, Inc., Aiken, South Carolina (hereinafter called the Lender), and Beverly Apartments, A Limited Partnership, Atlanta, Georgia (hereinafter called the Borrower) and The Secretary of Housing and Urban Development.

WITNESSETH:

Note and Mortgage in favor of Mid-South Mortgage Company, Inc. and a Regulatory Agreement with Federal Housing Commissioner in support of the loan that day made. Said Mortgage was thereafter recorded on the Records of Greenville County, South Carolina in Mortgage Book 1390, at Page 783 and likewise said Regulatory Agreement was recorded on the records of Greenville County, South Carolina in Book 1390, at Page 789, and

WHEREAS it is now discovered that the legal description used in said Mortgage and Regulatory Agreement was, in fact, in error as to certain courses and distances; said courses and distances being detailed on a plat of said property made by G. A. Wolfe, R.L.S., under date of December 18, 1976, and

WHEREAS, Robert E. Collingwood, Jr., has redrawn this plat and made the necessary corrections thereon as detailed on his plat of March 31, 1978, and

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