

required pursuant to Section 13 of the Securities Exchange Act of 1934 in respect of a security listed and registered on a national securities exchange as may be prescribed from time to time in such rules and regulations;

(2) to file with the Trustee and the Securities and Exchange Commission, in accordance with the rules and regulations prescribed from time to time by said Commission such additional information, documents and reports with respect to compliance by such Company with the conditions and covenants provided for in this Indenture as may be required from time to time by such rules and regulations, including, in the case of annual reports, if required by such rules and regulations, certificates or opinions of independent public accountants as to compliance with conditions or covenants, compliance with which is subject to verification by accountants, but no such certificate or opinion shall be required as to (i) dates or periods not covered by annual reports required to be filed by such Company, in the case of conditions precedent which depend upon a state of facts as of a date or dates or for a period or periods different from that required to be covered by such annual reports, or (ii) the amount and value of property additions (other than certificates or opinions of engineers, appraisers or other experts as to the fair value to the Companies of any property additions made the basis for the authentication and delivery of Bonds, the withdrawal of cash constituting a part of the Trust Estate, or the release of property or securities subject to the lien of this Indenture, which are required to be filed with the Trustee by the provisions of § 16.02(3) hereof) or (iii) the adequacy of depreciation, maintenance or repairs; and

(3) to transmit by mail to the holders of Bonds, in the manner and to the extent provided in § 15.04(c) hereof, within 30 days after the filing thereof with the Trustee, such summaries of any information, documents and reports required to be filed by such Company pursuant to subsections (1) and (2) of this § 15.03 as may be required by the rules and regulations prescribed from time to time by the Securities and Exchange Commission.

§ 15.04. (a) The Trustee shall transmit by mail, on or before July 15 in each year beginning with the year 1977, to the holders of Bonds as

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