In this Separate Trust Supplemental Indenture unless the context otherwise requires:

- (a) "Principal Trustee" means MONTREAL TRUST COMPANY or any successor trustee named under the provisions of the Original Trust Indenture;
- "Supplemental Indenture" or "Supplemental Indentures" means an indenture or indentures made supplemental to the Original Trust Indenture;
- (c) "Trustee" means THE CITIZENS AND SOUTHERN NATIONAL BANK OF SOUTH CAROLINA and includes any successor to the Trustee named in this Indenture;
- "Company" means MINI-SKOOLS LIMITED and includes any successor company under Article XII of the Original Trust Indenture.

IN WITNESS WHEREOF, the parties hereto have hereunto set their hands and seals the date and year first above written.

Signed, sealed and delivered in the presence of:

MINI-SKOOLS LIMITED

Secretary

Signed, sealed and delivered in the presence of;

THE CITIZENS AND SOUTHERN NATIONAL BANK OF SOUTH CAROLINA