STATE OF SOUTH CAROLINA)

COUNTY OF GREENVILLE)

ASSIGNMENT OF UNRECORDED INSTRUMENTS

WHEREAS, Southern Bank and Trust Company, hereinafter referred to as "Bank" did on November 29, 1967 make a loan to Country Dinner Theatre of Greenville, Inc. in the amount of \$127,500.00 evidenced by a promissory note of even date, and

WHEREAS, on June 25, 1974 the note and collateral instruments were assigned and transferred to Small Business Administration, hereinafter referred to as "SBA", an agency and instrumentality of the United States of America, by virtue of the provisions of the Small Business Act, as amended, 15 U.S.C. 631 et seq., without any economic consideration for said assignment and transfer, and

WHEREAS, the Bank and SBA mutually desire to reassign and retransfer said instruments back from SBA to Bank likewise for no economic consideration,

NOW, THEREFORE, KNOW ALL MEN BY THESE PRESENTS that pursuant to mutual agreement of the parties, SBA does hereby assign and transfer to Bank the following:

- 1. Promissory note of Country Dinner Theatre of Greenville, Inc. dated November 29, 1967 in the original face sum of \$127,500.00 heretofor on June 24, 1974 assigned to SBA.
- 2. Assumption agreement of Clar-Mit, Inc. dated November 11, 1972 by which Clar-Mit, Inc. assumed and agreed to pay the promissory note, Item 1 above.
- 3. Guaranty of payment of the promissory note, Item 1 above, executed by Clar-Mit, Inc. and by Mitchell Utz, individually November 11, 1972.

Guaranty of payment of the promissory note, Item 1 above, executed by N/E, Incorporated, Robert Neal Campbell, Byron Harold Creasy, John Preston Batson, and James Robert Lawrence.

5. Certification of Title of Attorney, James M. Shoemaker, Jr., dated November 30, 1967.

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