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IN WITNESS WHEREOF, Romnuf Corporation has caused this 8% Secured Note Due December 31, 1993 to be duly executed and its corporate seal to be affixed hereto.

Dated:

ROMNUF CORPORATION

Vice President

Attest:

Assistant Secretary

(FORM OF TRUSTEE'S CERTIFICATE OF AUTHENTICATION)

This Note is one of the 8% Secured Notes Due December 31, 1993 described in the within-mentioned Indenture.

THE CITIZENS AND SOUTHERN NATIONAL BANK, as Trustee

Authorized Officer

4328 M.
