Section 2.8. Transfer and Exchange of Notes. (a) Notes shall be transferred only on the Register. Any Note may be transferred on the Register if such Note is surrendered for cancellation at the Corporate Trust Office and is accompanied by an instrument or instruments of transfer satisfactory to the Trustee. A new Note of the same series, executed by the Company and registered in the name of the transferee in an original principal amount equal to the original principal amount of such transferred Note, shall be authenticated and delivered by the Trustee to the transferee in exchange for such transferred Note. No Note may be transferred during the period commencing at the close of business on the tenth day immediately preceding each Note Payment Date and ending at the start of business on the day immediately following such Note Payment Date.

(b) Any Note or Notes may be exchanged for a new Note or Notes of the same series if such Note or Notes to be so exchanged are surrendered for cancellation at the Corporate Trust Office and are accompanied by the request of the registered owner thereof specifying the authorized denomination or denominations of the new Note or Notes to be issued in exchange therefor. A new Note or Notes, executed by the Company and payable to such registered owner in the denomination or denominations so requested and in an aggregate original principal amount equal to the aggregate original principal amount of such Note or Notes to be so exchanged, shall be authenticated and delivered by the Trustee to such registered owner in exchange for such Note or Notes to be so exchanged.

(c) If any Note shall become mutilated or be destroyed, lost or stolen, upon request of the registered owner thereof, a new Note of the same series, executed by the Company and payable to such

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