

Original Indenture for payment, unto the holders of the Bonds, the principal and interest (and premium, if any) to become due in respect thereof at the times and in the manner stipulated therein and herein, and shall keep, perform and observe all and singular the covenants and promises in the Bonds and coupons and in the Indenture and in this Twenty-First Supplemental Indenture expressed as to be kept, performed and observed by or on the part of the Company, then this Twenty-First Supplemental Indenture and the estate and rights hereby granted shall cease, determine and be void, otherwise to remain in full force and effect;

AND IT IS HEREBY COVENANTED, DECLARED AND AGREED, by and between the parties hereto, that all the Bonds and coupons are to be issued, authenticated and delivered, and that all the trust estate is to be held and applied subject to the Indenture as supplemented by this Twenty-First Supplemental Indenture and to the further covenants, conditions, uses and trusts hereinafter set forth; and the Company, for itself and its successors does hereby covenant and agree to and with the Trustees and their successors in said trust, for the benefit of those who shall hold the Bonds and coupons, or any of them, as follows:

ARTICLE 1.

AMENDMENTS TO THE INDENTURE.

Article 1 of the Indenture is amended as follows:

(a) Immediately before the last paragraph of the definition of "Bonds" a new paragraph is added reading as follows:

"The term 'Bonds of the 1991 Series' shall mean the First Mortgage Pipe Line Bonds, 8 $\frac{7}{8}$ % Series due 1991."

(b) The last paragraph of the definition of "Bonds" is changed to read as follows:

"The term 'present series' shall mean the last eighteen series of Bonds hereinabove in this definition specifically referred to, starting with the Bonds of the 1975 Series (excluding at any time any such series all of the Bonds of which shall at such time have ceased to be outstanding within the meaning of this Indenture)."