

free from the lien of this Indenture but only as provided in and subject to the provisions of Section 18.06 of the Lease, and the Trustee shall execute and deliver a release of said portion from the lien of this Indenture upon receipt by the Trustee of:

- (i) an opinion of counsel, who shall be satisfactory to the Trustee, to the effect that the action taken or proposed to be taken by the County and the Lessee is in conformity with Section 18.06 of the Lease relating to such property;
- (ii) a certificate signed by a Vice President of the Lessee stating that the conveyance of said portion does not adversely affect the market value of the remaining portion thereof, nor the use of such remaining portion in the Lessee's business; and
- (iii) an undertaking of the Lessee authorized by its Board of Directors, in form and substance satisfactory to the Trustee, to the effect that the Lessee shall remain obligated under the terms of the Lease to the same extent as if said conveyance had not been made and that the Lessee shall, if necessary, restore and rebuild said property to good condition and repair.

Section 6.07. The County covenants that while any Bonds are outstanding hereunder, it will use its best efforts so that moneys received by it from rentals under the Lease and from all services rendered by the County in connection with the operation of the Project will, in aggregate, produce revenues which will be sufficient (i) to pay all expenses (except those assumed by a tenant) of proper operation, maintenance and repair of the Project without any allowance or deduction for interest or depreciation, and (ii) to make all payments which the Trustee is obligated to set aside in the various accounts established under Article IV.