a premium in an amount determined as provided in the Indenture. This Note is not subject to prepayment except as expressly so provided.

As provided in the Indenture, the Lessee has an option, in certain circumstances described in the Indenture, to purchase the Notes at their principal amount plus unpaid interest to the date fixed for purchase, and in the event of the exercise of such option, this Note may evidence only a right to receive such purchase price in the hands of the Trustee.

The Company and the Trustees may deem and treat the initial payee of any Note as the absolute owner of such Note for the purpose of receiving payment of principal and interest thereon and for all other purposes, and neither the Company nor the Trustees shall be affected by any notice to the contrary unless the subsequent holder of such Note shall have presented it to the Trustee at its principal trust office (or to a bank or trust company satisfactory to the Trustee) for inspection and shall have delivered to the Company and the Trustee written notice of acquisition of such Note and designated in writing an address to which notices in respect thereof shall be mailed.

This Note shall not be valid or obligatory for any purpose until the Trustee shall have executed the certificate hereon.

IN WITNESS WHEREOF, D.I.Y. PROPERTIES, INC. has caused this Note to be signed in its corporate name by its proper officers thereunto duly authorized.

| | | D.I.Y. PROPERTIES, INC. | | | | | | | | | | | | |
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