ing delivered to the Trustee, in coin or currency of the United States of America which at the time of payment shall be legal tender for the payment of public and private debts, as follows:

Interest accrued on this Note from the date hereof to June 1, 1966,

shall be payable on said date.

Eighty quarter-annual installment payments of

Dollars (\$ ) each shall be made on June 1, 1966, and on the
first day of each third calendar month thereafter to and including March
1, 1986, each of which instalment payments, when paid, shall be applied
first to the payment of interest accrued on the unpaid principal of
this Note to such payment date, and the remainder thereof to payment
on account of the principal; and on March 1, 1986, any unpaid principal
amount of this Note then remaining unpaid and interest accrued
thereon shall be payable. Interest shall be computed on the basis of
a year of three hundred sixty-five (365) days.

This Note is secured by an Indenture of Mortgage and Deed of Trust dated July 1, 1965, as supplemented and amended by a First Supplemental Indenture dated March 1, 1966 (such Indenture of Mortgage and Deed of Trust as so supplemented and amended by such First Supplemental Indenture being herein called the "Indenture") by and between the Company and Trust Company of Georgia (the "Trustee"), and R. F. Tibbs, as Trustees (the "Trustees"), to which Indenture and all indentures supplemental thereto reference is hereby made for a description of the property mortgaged, the nature and extent of the security, the rights and limitation of rights of the Company and of the holders of the Notes with respect to the security, the rights, duties and immunities of the Trustees and the terms and conditions under which the Notes are to be issued and secured, by an assignment of the interest of the Company as Lessor under one or more leases covering the property subject to the Indenture, between the Company as Lessor and Atlantic Company, a Georgia corporation, as Lessee.

In case an Event of Default as defined in the Indenture shall occur and be continuing, the principal of all the Notes outstanding may be declared to be due and payable in the manner and with the effect provided in the Indenture. As provided in the Indenture, the Notes are subject to prepayment upon the terms and conditions set forth in the Indenture, in whole in certain cases and in part in certain other cases, at the principal amount of the Notes to be prepaid and accrued interest to the date fixed for prepayment, together (in certain cases) with

<sup>•</sup> Amount calculated to retire Notes through level payments to maturity.