E:

49

ARTICLE III

33	To Keep Books; Inspection by the Trustee; To File Financial Statements	SECTION 3.21.
33	Indemnification of Trustees	SECTION 3.20.
32	(F) Certificate	
32	(E) Adjustment	
32	(D) Proceeds	
31	(C) Terms of Policies, etc	
31	(B) Liability Insurance, etc	
31	(A) Property Insurance	
31	Insurance	Section 3.19.
30	No Claims Against the Trustees, etc	SECTION 3.18.
30	No Credit or Deduction	SECTION 3.17.
25	Alterations, Construction	Section 3.16.
25	Compliance with this Mortgage	Section 3.15.
25	Maintenance of Trust Estate	SECTION 3.14.
25	Utility Charges, etc	SECTION 3.13.
24	Permitted Contests	Section 3.12.
24	Discharge of Liens, etc	Section 3.11.
23	Compliance with Orders, etc	Section 3.10.
22	Payment of Taxes, etc	Section 3.09.
21	Existence, Franchise, Qualification, Restriction on Business, etc.	SECTION 3.08.
20	No Assumption of Assigned Lease, etc	SECTION 3.07.
20	Compliance with New York Lien Law	35. SECTION 3.06.
20	Reports, etc. under the Assigned Lease	SECTION 3.05.
18	Enforcement of the Assigned Lease, etc.; Amendment, Waiver, etc.; Reduction of Fixed Rent upon Prepayments	Section 3.04.
18	Payment of Notes	3 SECTION 3.03.
16	After-Acquired Property; Recording	SECTION 3.02.
PAGE 15	Title; Further Assurances	Section 3.01.
	PARTICULAR COVENANTS OF THE COMPANY	

53	Restriction of Prepayment of Additional Notes	SECTION 6.07.
53	Amortization Schedules	Section 6.06.
53	Partial Prepayment Pro rata	SECTION 6.05.
52	Deposit of Prepayments; Cessation of Interest	Section 6.04.
52	Notice of Optional Prepayments	Section 6.03.
51	Optional Prepayments of Series A Notes	SECTION 6.02.
50	Restrictions on Prepayments	Section 6.01.
	PREPAYMENT OF NOTES	
	ARTICLE VI	
49	Prepayments on Account of Deposited Cash	SECTION 5.05.
49	Prepayments on Account of Cash Deposited on Property Withdrawals	Section 5.04.
49	Application of Assigned Moneys	SECTION 5.03.
\$	Restoration and Insurance Proceeds	SECTION 5.02.
45	Condemnation and Condemnation Proceeds	Section 5.01.
	APPLICATION OF MONEYS RECEIVED BY TRUSTEE	
	ARTICLE V	
4	Grant of Easements, etc. Free from Mortgage	SECTION 4.05.
4	Release upon Substitution of Properties	Section 4.04.
40	Certain Transfers to Lessee, Release and Prepayment of Notes Upon Release	Section 4.03.
39	Transfer of Property Without Release	Section 4.02.
38	Dispositions of Building Service Equipment Without Release	SECTION 4.01.
	DISPOSITION AND RELEASE OF PROPERTY	
	ARTICLE IV	
37	Title Insurance	SECTION 3.25.
36	Compliance with Ground Leases, etc	SECTION 3.24.
36	Certificate as to Default	SECTION 3.23.
35	Advances by the Trustee; Right of the Trustee to Perform the Company's Covenants, etc	SECTION 3.22.
PAGE		