

of a balance sheet, operating statement and analysis of surplus, prepared by the CORPORATION in the due course of its business, and also to furnish such other financial and operating information regarding the CORPORATION as the JEFFERSON STANDARD LIFE INSURANCE COMPANY or the TRUSTEE may reasonably request from time to time.

In the event the CORPORATION owns or controls any Wholly-Owned Subsidiaries, the CORPORATION will deliver to JEFFERSON STANDARD LIFE INSURANCE COMPANY and the TRUSTEE, upon request, duplicate copies of any annual audit as well as of any semi-annual unaudited statement, as above defined, of each subsidiary, within the above-mentioned time limits after the close of each fiscal year and each semi-annual fiscal period of such subsidiary. And if the CORPORATION has one or more Wholly-Owned Subsidiaries, each complete annual audit to be furnished by the CORPORATION shall be accompanied by consolidated and consolidating balance sheet, consolidated operating statement, and consolidated analysis of surplus.

The CORPORATION further agrees that it will give or cause to be given to duly authorized representatives of the JEFFERSON STANDARD LIFE INSURANCE COMPANY and the TRUSTEE access to all the CORPORATION'S books, records and accounts, and to all books, records and accounts of each Wholly-Owned Subsidiary of the CORPORATION, at all times, but not more often than four times annually, while any amount remains unpaid upon the Note or Notes secured hereby but solely for the purpose of checking the accuracy of any statement or information furnished under this Indenture.