

or interim audit of the books of the Company or any Subsidiary made by such accountants;

(d) promptly upon transmission thereof, copies of all financial statements, reports and returns sent by the Company to its stockholders, and of all regular and periodic reports, if any, filed by it with the Securities and Exchange Commission or any governmental authority succeeding to the functions of the Securities and Exchange Commission; and

(e) with reasonable promptness, such other information and financial data relating to the business, affairs and financial condition of the Company and its Subsidiaries as from time to time New England Mutual Life Insurance Company, or any holder of 5% or more in principal amount of the Notes at the time outstanding, may reasonably request.

The financial statements required by paragraphs (a) and (b) above shall in each case be accompanied by a certificate of an authorized accounting officer of the Company to the effect that there exists no condition or event which constitutes, or which after notice or lapse of time or both would constitute, such an Event of Default, or, if any such condition or event exists, specifying the nature and period of existence thereof and what action the Company is taking or proposes to take with respect thereto. The financial statements required by paragraph (b) above shall in each case be accompanied by a schedule setting forth the names of all the Subsidiaries of the Company as at the date of such balance sheet, and, as to each such Subsidiary, setting forth, as at such date, the amounts of the stock and securities of such Subsidiary outstanding, the amounts of the stock and securities of such Subsidiary owned by the Company