

WHEREAS, nine additional supplemental indentures, dated April 1, 1956, April 1, 1957, May 15, 1958, January 15, 1959, July 15, 1959, April 15, 1960, April 15, 1961, April 15, 1962 and January 1, 1964, respectively, further supplementing and modifying the Original Indenture were heretofore executed and delivered between the Company and said The Chase Manhattan Bank and Arthur F. Henning; and

WHEREAS, C. F. Ruge duly succeeded to Arthur F. Henning as Individual Trustee under the Indenture in accordance with the terms of the Indenture, and an additional supplemental indenture dated August 15, 1965, further supplementing and modifying the Original Indenture, was heretofore executed and delivered between the Company and said The Chase Manhattan Bank and C. F. Ruge (the Original Indenture, as so supplemented and modified by said thirteen supplemental indentures being herein sometimes referred to as the "Indenture"); and

WHEREAS, The Chase Manhattan Bank was converted into a national banking association under the name The Chase Manhattan Bank (National Association), effective September 23, 1965; and by virtue of said conversion the continuity of the business of The Chase Manhattan Bank, including its business of acting as corporate trustee, and its corporate existence, have not been affected, so that The Chase Manhattan Bank (National Association) is vested with all of the title to the mortgaged property and trust estate, and with the trusts, powers, discretion, immunities, privileges and all other matters as were vested in said The Chase Manhattan Bank under the Indenture, with like effect as if originally named as Trustee therein; and

WHEREAS, in addition to certain series of Bonds heretofore issued under the Indenture all of which have been retired, there have heretofore been issued under the Indenture First Mortgage Pipe Line Bonds of the series listed below, the principal amount of each series originally issued and the principal amount thereof now outstanding being shown below opposite the respective series:

Designation of Series	Principal Amount	
	Issued Originally	Now Outstanding
3 $\frac{3}{4}$ % Series due 1975 .....	\$169,446,000	\$82,426,000
3 $\frac{7}{8}$ % Series due 1976 .....	40,000,000	23,850,000
5% Series due 1977 .....	50,000,000	35,320,000