

fore owned by such corporation and for the merger of the indebtedness of such corporation to the Company, and to the Trustees as assignees of the NII Note and the NII Mortgage (as defined in the Original Indenture), into the original indebtedness of the Company evidenced by Bonds issued or to be issued under the Indenture, which Second Supplemental Indenture was recorded in the R.M.C. Office for Greenville County, South Carolina, in Mortgage Book 1045 at page 379 on November 25, 1966 and in the Office of the Register of Deeds, Cleveland County, North Carolina, in Mortgage Book 719 at page 350, in the Office of the Register of Deeds, Durham County, North Carolina, in Mortgage Book 797 at page 348, in the Office of the Register of Deeds; Orange County, North Carolina, in Mortgage Book 199 at page 438, and in the Office of the Register of Deeds, Rowan County, North Carolina, in Mortgage Book 351 at page 583, all on November 29, 1966, which Third Supplemental Indenture was recorded in the R.M.C. Office for Greenville County, South Carolina, in Mortgage Book 1090 at page 631 on April 26, 1968 and in the Office of the Register of Deeds, Cleveland County, North Carolina, in Mortgage Book 752 at page 332 on June 5, 1968, in the Office of the Register of Deeds, Orange County, North Carolina, in Mortgage Book 206 at page 349 on June 5, 1968, in the Office of the Register of Deeds, Rowan County, North Carolina, in Mortgage Book 364 at page 17 on June 5, 1968, and Uniform Commercial Code Financing Statements in connection therewith duly filed in the Office of the Secretary of State of North Carolina, Raleigh, North Carolina, File No. S12086, on June 5, 1968, in the Office of the Register of Deeds, Cleveland County, North Carolina, File No. 068-0734, on June 5, 1968, in the Office of the Register of Deeds, Orange County, North Carolina, Book/File No. 68 at page 504, on June 5, 1968, in the Office of the Register of Deeds, Rowan County, North Carolina, File No. 2767, on June 5, 1968, and which Fourth Supplemental Indenture was recorded in the R.M.C. Office for Greenville County, South Carolina, in Mortgage Book 1162 at page 381 on August 4, 1970 and in the Office of the Register of Deeds, Cleveland County, North Carolina, in Mortgage Book 779 at page 773 on August 7, 1970, in the Office of the Register of Deeds, Orange County, North Carolina, in Mortgage Book 225 at page 1810 on August 7, 1970, in the Office of the Register of Deeds, Rowan County, North Carolina, in Mortgage Book 371 at page 333 on August 7, 1970 and Uniform Commercial