

affect the validity or effectiveness of any call for redemption published as hereinbefore provided.

Each such notice of redemption shall specify the series of the Bonds to be redeemed, the date fixed for redemption, the redemption price, the place of payment, that payment will be made upon presentation and surrender of such Bonds with all coupons, if any, appertaining thereto maturing after the date fixed for redemption, that interest accrued to the date fixed for redemption will be paid, and that on and after said date interest thereon or on the portions thereof to be redeemed will cease to accrue. If less than all the outstanding Bonds of a series are to be redeemed the notice of redemption shall specify the numbers of the Bonds of such series to be redeemed. In case any Bond is to be redeemed in part only, the notice of redemption shall state the portion of the principal amount thereof to be redeemed and shall state that on and after the date fixed for redemption, upon surrender of such Bond, a new Bond or Bonds of the same series in principal amount equal to the unredeemed portion thereof will be issued.

Prior to the redemption date specified in the notice of redemption given as provided in this Section, the Companies will deposit with the Trustee or with one or more paying agents an amount of money sufficient to redeem on the redemption date all the Bonds so called for redemption at the applicable redemption price, together with (unless the redemption date shall be an interest payment date) accrued interest to the date fixed for redemption. If less than all the outstanding Bonds of any series are to be redeemed by the Companies, the Companies will give the Trustee at least 45 days' written notice as to the aggregate principal amount of Bonds of such series to be redeemed.

If less than all the Bonds of any series are to be redeemed, the Trustee shall select by lot, in such manner as it shall deem appropriate and fair, the numbers of the Bonds of such series to be redeemed in whole or in part.