

§ 3.05. Subject to § 3.06, from time to time after the date hereof Bonds of any one or more series may be authenticated and delivered, upon the deposit of cash with the Trustee to be held as part of the Trust Estate, in an aggregate principal amount equal to the amount of cash so deposited.

§ 3.06. Whenever the authentication and delivery of any Bonds of one or more series shall be applied for pursuant to any provision of this Article Three there shall be delivered to the Trustee the following:

(1) such Bonds signed on behalf of the Executing Company in the aggregate principal amount then being applied for;

(2) Certified Resolutions of the Boards of Directors of the Companies authorizing the issuance of such Bonds and the supplemental indenture with respect thereto hereinafter provided for;

(3) if not theretofore delivered, a supplemental indenture creating such Bonds executed by or on behalf of all of the Companies setting forth the terms and provisions thereof in accordance with § 2.01 and designating the Executing and Recipient Companies for such Bonds;

(4) a Request of the Executing and Recipient Companies for the authentication and delivery of such Bonds to or to the order of the Recipient Company;

(5) a certified copy of any orders or certificates of the Commission or any other governmental authority necessary or required with respect to the issuance of such Bonds;

(6) an Opinion of Counsel to the effect that:

(a) except for authorizations with respect to which the Trustee has then been furnished copies of orders or certificates, no authorization by the Commission or any other governmental authority