

	Page
<b>ARTICLE IV.      <u>Bond Proceeds and Construction Ac-</u></b>	
<b>count.....</b>	<b>15</b>
<b>Section 4.01.    Establishment of Construction Ac-</b>	
<b>count.....</b>	<b>15</b>
4.02.    Project Costs Defined .....	16
4.03.    Payments from Construction Account.	17
4.04.    Deposit and Investment of Excess Moneys.....	18
4.05.    Application of Balance in Construc- tion Account .....	19
<b>ARTICLE V.      <u>Disposition of Pledged Revenues .....</u></b>	<b>19</b>
<b>Section 5.01.    Investment of Funds.....</b>	<b>19</b>
<b>ARTICLE VI.      <u>Particular Covenants of the Borrower</u></b>	<b>20</b>
<b>Section 6.01.    Payment of Bonds.....</b>	<b>20</b>
6.02.    Extensions of Payments of Bonds and Coupons.....	21
6.03.    Authority of the Borrower.....	21
6.04.    Title and Lien.....	22
6.05.    Payment of Lawful Charges.....	22
6.06.    To Complete, Equip and Furnish the Project.....	23
6.07.    To Maintain the Pledged Facilities ...	23
6.08.    Not to Sell or Encumber Property ....	24
6.09.    To Observe Loan Agreement and Reg- ulations .....	24
6.10.    To Establish Parietal Rules .....	24
<b>Section 6.11.    Insurance on Completed Project.....</b>	<b>25</b>
6.12.    Use and Occupancy Insurance .....	26
6.13.    Concerning the Insurance Policies....	27
6.14.    Repairs and Reconstruction.....	27
6.15.    Recording of Indenture .....	29
6.16.    Proper Books and Records.....	30
6.17.    Maintain Corporate Existence.....	31
6.18.    Maintain List of Bondholders.....	32
6.19.    Against Issuance of Bonds.....	32
6.20.    Further Assurances.....	32