

County Board whenever, by reason of absence, illness, or other reason, the person who is the Chairman is unable to act.

"COMPLETION DATE" means the date of completion of the construction of the Building and the installation therein of the Leased Equipment and all other facilities in connection with the Project as that date shall be certified as provided in Section 4.5 hereof.

"CONSTRUCTION FUND" means the Construction Fund created in Section 602 of the Indenture and referred to herein.

"CONSTRUCTION PERIOD" means the period between the beginning of construction or the date on which Bonds are first delivered to the purchaser thereof (whichever is earlier) and the Completion Date.

"COUNTY" means Greenville County, South Carolina, a body politic and corporate and a political subdivision of the State of South Carolina, and its successors and assigns.

"COUNTY BOARD" means the County Council of Greenville County, and any successor body.

"FIRST SERIES BONDS" shall mean the \$1,450,000 Greenville County First Mortgage Industrial Revenue Bonds, Series 1973 (Conn Organ Corporation - Lessee) of the County to be issued pursuant to the Indenture.

"GUARANTOR" means Macmillan, Inc., a Delaware corporation, which has unconditionally guaranteed the performance of all of the obligations of the Lessee under this Agreement, including the payment of all rentals and other amounts to become due, as is more fully set forth in the Guaranty Agreement of even date between the Guarantor and the County.

"GUARANTY AGREEMENT" means the Agreement among the Guarantor, the County and the Trustee, of even date hereof, whereby the Guarantor unconditionally guarantees the performance of all obligations of the Lessee under the Lease Agreement.

"INDENTURE" means the Trust Indenture between the County and South Carolina National Bank, as Trustee, of even date herewith, providing for the terms, conditions and provisions

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