conditions shall have been satisfied on or before the Substitution Date:

- (1) Lessee, or its designee, shall have conveyed or caused to be conveyed to Lessor a parcel of land with buildings, structures and other improvements thereon (the Substitute Property).
- (2) The Trustee and Lessor shall have received a supplement to this Lease (the Lease Supplement), in form and substance satisfactory to the Trustee and its counsel, subjecting the Substitute Property to this Lease, requiring payments of Basic Rent and purchase prices with respect to the Substitute Property identical to those payable pursuant to this Lease with respect to the Replaced Property, describing the Substitute Property in Schedule A hereto and deleting the description of the Replaced Property from Schedule A hereto and making such other changes and modifications in this Lease as the Trustee or its counsel may reasonably deem necessary or appropriate by reason of the substitution of the Substitute Property for the Replaced Property pursuant to this Section 18.2.
- (3) The Trustee and Lessor shall have received a supplement to the Assignment (herein called the Assignment Supplement) in form and substance satisfactory to the Trustee and its counsel, which Assignment Supplement shall (i) confirm the assignment of this Lease as supplemented by the Lease Supplement made pursuant to the Assignment to the same extent as if the Substitute Property had been originally described in Schedule A of this Lease and the Assignment on the date of the execution and delivery of this Lease and the Assignment, describe the Substitute Property in Schedule A to the Assignment and delete the description of the Replaced Property from said Schedule A and make such other

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