V. TERMS OF ABANDONMENT

The merger herein provided may be abandoned or terminated on or before the Filing Date, notwithstanding the approval of this Joint Agreement and Plan by the Directors and the sole shareholder of the Constituent Corporations, by mutual agreement of their respective Boards of Directors.

VI. ENTIRE AGREEMENT

It is expressly agreed and understood that this written Agreement embodies the entire understanding of the parties in relation to the subject matter hereof, and that no understandings or agreements, verbal or otherwise, in relation thereto, exist between the parties except as herein expressly set forth.

IN WITNESS WHEREOF, this Plan has been approved by Written Consent duly adopted by the Boards of Directors of each of the Constituent Corporations and has been signed by at least a majority of the directors of each of the Constituent Corporations, and each of the Constituent Corporations has caused its corporate seal to be hereunto affixed and attested by the signature of its Secretary or an Assistant Secretary, all as of the date first above written.

COLEMAN-AIMAR HOSPITAL, INC.

Attest:

ASSISTANT SECRETARY

VICE-PRESIDENT & GENERAL COUNSEL

(Seal)

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