STATE OF SOUTH CAROLINA)
COUNTY OF GREENVILLE

AGREEMENT

WITNESSETH:

WHEREAS, the Lessor is the owner of certain frozen food processing and storage facilities located at No. 4 McDaniel Avenue, in the City of Greenville, S.C.; and

whereas, said Lessor further holds a five (5) year and four (4) months lease to the premises and improvements in which said facilities are located from Guy B. Foster, commencing June 1, 1960, and ending September 30, 1965; and

WHEREAS, it is the desire and intention of the parties that the Lessor lease to the Lessee certain frozen food processing and storage facilities by separate agreement, executed contemporaneously herewith, and to sub-lease herein to the Lessee the premises leased by the Lessor from said Guy B. Foster,

NOW, THEREFORE, for and in consideration of the foregoing and of the payments made and to be made by the Lessee, as hereinafter provided, and of the covenants hereinafter set forth, the parties hereto hereby covenant and agree as follows:

1. The Lessor does hereby sub-lease and demise unto the Lessee, its successors and assigns, and the Lessee does hereby take those certain premises, situate on the West side of McDaniel Avenue, in the City of Greenville, more particularly described as follows:

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