

FINANCIAL INSTITUTIONS THAT OFFER RESTRICTED ACCOUNT AGREEMENTS

County Bank

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Edward Jones

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LPL Financial

Jeff Knight	864-430-9929	jeff.knight@lpl.com
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Morgan Stanley

Herbert J. Fleming, Jr.	864-370-7262	herbert.fleming@ms.com
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Pinnacle Wealth Management

Micah Valentine	864-501-9332	mvalentine@pinnaclewealthsc.com
Robbie Davis	864-501-5559	rdavis@pinnaclewealthsc.com

Raymond James-Bank of Travelers Rest

Christy Richardson	864-834-9031	christy.richardson@raymondjames.com
Gary Pouch	864-834-9031	gary.pouch@raymondjames.com

Southern First Bank

April Irwin	864-679-9027	airwin@southernfirst.com
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