

by this Note will not be used for the purchase of registered equity securities within the purview of Regulation "U" issued by the Board of Governors of the Federal Reserve System; and (iv) the Surety shall not have any obligation to refinance the indebtedness evidenced by this Note or to extend further credit to the Developer.

This Note shall bind Developer and its successors and assigns, and the benefits hereof shall inure to Surety and its successors and assigns.

Except as expressly provided in a separate written guaranty or indemnification agreement, in any action commenced to enforce the obligations of the Developer hereunder, the judgment shall not be enforceable personally against any general or limited partner of the Developer or against any assets of any general or limited partner and their successors, assigns, heirs or personal representatives.

IN WITNESS WHEREOF, the Greenville-Oxford Associates Limited Partnership has executed and delivered this Note.

**GREENVILLE-OXFORD ASSOCIATES
LIMITED PARTNERSHIP**

**By OXFORD EQUITIES CORPORATION,
an Indiana corporation,
its Managing General Partner**

ATTEST:

By: _____
Its: _____

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