Indenture or such other address as may be designated in writing to Issuer, Trustee, Remarketing Agent and Company.

"Trustee" means Bank of Oklahoma, N.A., a national banking association organized and existing under the laws of the United States of America, and its successors and any corporation resulting from or surviving any consolidation or merger to which it or its successors may be a party and any successor Trustee at the time serving as successor trustee under the Indenture. "Principal Office of Trustee" means the address specified in Section 13.04 under the Indenture or such other address as may be designated in writing to Issuer, Tender Agent, Remarketing Agent and Company.

"Trust Estate" means the property and property interests conveyed to Trustee pursuant to the Granting Clauses of the Indenture. .

IN WITNESS WHEREOF, the parties have caused their hands and seals to be affixed hereto on the date first above written.

Signed, Sealed and Delivered in the Presence of:

EDGCOMB METALS COMPANY, A Delaware Corporation

ATTEST:

(SEAL)

Signed, Sealed and Delivered in the Presence of:

GREENVILLE COUNTY, SOUTH CAROLINA, as Secured Party

Clerk of County Council
(SEAL) ATTEST: Mary

(CONTINUED ON NEXT PAGE: