

(g) It will not on or before the third anniversary of August 28, 1984 lease or otherwise transfer any portion of the Facilities or any interest therein to a person if such person will be a principal user of the Facilities, unless, in the opinion of nationally recognized bond counsel such transaction will not adversely affect the exemption from federal income taxation of the interest on the Bonds. For purposes of this paragraph, the term "principal user" shall mean any person who occupies or otherwise utilizes more than ten percent (10%), by value, of the Facilities;

(h) It will operate the Facilities or cause the Facilities to be operated as a "project" until the date on which all of the Bonds have been fully paid and are no longer outstanding;

(i) It will between the first and tenth days of each January and July commencing January, 1985, and ending January, 1988, deliver upon request to Trustee a certificate stating the amount of capital expenditures made to that date by it and each principal user or related person which qualified under subsections (a) and (g) above, respectively, and the then cumulative total of the principal amount of the Bonds and such capital expenditures. Company shall file, or if it is not the only "principal user", as such term is used in Section 103(b) of the Code, of the Facilities, shall cause each principal user (which term shall include each "related person" to each such principal user) to file, (a) with the federal income tax returns (without regard to any extensions of time for filing such returns) of Company or such principal user for the current taxable year, a copy of the Issuer's election under Section 103(b)(6) of the Code and (b) annually for the three year period following the Closing Date with both (1) Trustee and Issuer within 90 days after the end of its or the principal user's fiscal year, and (2) each director of the regional service center or other office of the Internal Revenue Service where its or such principal user's income tax return is required to be filed, on the date required for such filing (without regard to any extensions of time), a statement showing all capital expenditures paid or incurred during its or such principal users' preceding fiscal year in connection with the Facilities or any other facility that is required to be taken into account for the purposes of Section 103(b)(6)(D) (ii) of the Code by reason of Section 103(b)(6)(F) of the Code. Company shall also file any other reports, statements or documents and take any other action as may be required from time to time with respect to maintaining the qualification of the Bonds as an exempt small issue within the meaning of Section 103(b)(6) of the Code;