

This note is secured, to the extent provided in the Indenture, solely by a pledge of the revenues and receipts derived by the Issuer pursuant to the Agreement and by an assignment of the rights of the Issuer under the Agreement. This note and the interest payments becoming due hereon are limited obligations of the Issuer payable solely from the revenues and receipts derived by the Issuer pursuant to the Agreement or otherwise from the assets of the Corporation or any of the Guarantors, and do not and shall never constitute an indebtedness of the Issuer within the meaning of any constitutional provision or statutory limitation and do not and shall never constitute or give rise to a pecuniary liability of the Issuer or a charge against its general credit or taxing power. The full faith, credit and taxing power of the Issuer are not pledged for the payment of the principal or interest on this note.

The transfer of this note is registrable, as provided in the Indenture, upon the Note Register kept for that purpose at the principal corporate office of the Corporation by the registered owner hereof, in person or by his attorney duly authorized in writing, upon surrender of this note together with a written instrument of transfer satisfactory to the Corporation, duly executed by the registered owner or his attorney duly authorized in writing, and thereupon shall be reissued to the transferee with a notation as to the principal amount outstanding as of the date of such transfer, as provided in the Indenture, and upon payment of the charges therein prescribed. The Issuer and the Corporation may deem and treat the person in whose name this note is registered as the absolute owner hereof for the purpose of receiving payment of, or on account of, the principal or prepayment price hereof and interest due hereon and for all other purposes.

This note may be prepaid prior to the stated maturity hereof in whole or in part in amounts equal to any multiple of the above stated principal installments, at any time after August 1, 1987 on any Interest Payment Date upon the exercise by the Corporation of its option to prepay amounts payable by the Corporation pursuant to the provisions of the Agreement. In the event of such prepayment prior to a Determination of Taxability, the Corporation shall pay to the holder hereof interest accrued to the date of payment plus a premium of 1% per annum of the amount prepaid from the date prepaid to the original maturity date of the installments of principal so prepaid.

This note is also subject to prepayment in part, without premium, as set forth in Article VI and Article X of the Agreement. This note is also subject to prepayment in full, without premium for prepayment, at the option of the Corporation at any time after there shall have occurred a