

and the mutual promises hereinafter and as set forth in the Notes and other valuable consideration (the receipt and sufficiency of which are hereby acknowledged), the Mortgagor does hereby grant, bargain, sell and release unto the Mortgagee, and its successors and assigns, the lands, premises and property situated in the jurisdictions and as otherwise described in Annex A attached hereto and made a part hereof (herein called the "mortgaged premises").

TOGETHER with all the Mortgagor's right, title and interest in and to all easements, rights-of-way, licenses and privileges, thereunto belonging or in anywise appertaining.

TOGETHER with all buildings and improvements now or hereafter situated upon the mortgaged premises or any part thereof.

TOGETHER with all and singular the tenements, hereditaments and appurtenances thereunto belonging or in anywise appertaining, and the reversion or reversions, remainder and remainders thereof; and also all the estate, right, title, interest, property, claim and demand whatsoever of the Mortgagor, of, in and to the same and of, in and to every part and parcel thereof.

TOGETHER with all the rents, issues and profits thereof under present or future leases, or otherwise, which are hereby specifically assigned, transferred and set over to the Mortgagee.

TOGETHER with all right, title and interest of the Mortgagor, if any, in and to the land lying in the bed of any street, road, avenue, alley or walkway, opened or proposed or vacated, or any strip or gore, in front of or adjoining the mortgaged premises.

TOGETHER with all machinery, apparatus, equipment, fittings, fixtures, now or hereafter located in or upon the mortgaged premises or any part thereof and necessary for the occupancy of the mortgaged premises or any building or buildings now or hereafter on the mortgaged premises and now owned or hereafter acquired by the Mortgagor (all of which is herein called "equipment"), including, but without limiting the generality of the foregoing, all lighting, heating, cooling, ventilating, air-conditioning, incinerating, refrigerating, plumbing, sprinkling, communicating and electrical systems, and the machinery, appliances, fixtures and equipment pertaining thereto, and all of the right, title and interest of the Mortgagor in and to any equipment which may be subject to any title retention or security agreement superior in lien to the lien of this