

Section 3.5 Sale Matures The 1984 Bond And All The Indenture Bonds. Upon any sale of the Facilities under any of the provisions of this Article or the Amended 1982 Mortgage, the 1984 Bond and all the Indenture Bonds then outstanding, if not previously due, shall forthwith be and become due and payable in full.

Section 3.6 Bondholders or Trustee/Bank Agent May Purchase; Purchaser May Apply 1984 Bond or Indenture Bonds Toward Purchase Price. At any sale of the property secured by the Amended 1982 Mortgage or this Transfer and Assignment, or any part thereof, the Bondholder and any holder or holders of the Indenture Bonds or the Trustee/Bank Agent may bid for and lease or purchase, as the case may be, the property offered for such lease or sale, may make payment on account thereof as herein provided, and, upon compliance with the terms of such lease or sale, may hold, retain and dispose of such property without further accountability therefor. In case of any lease or sale of the property secured by the Amended 1982 Mortgage or this Transfer and Assignment, or any part thereof, any lessee or purchaser shall be entitled, for the purpose of making payment for the property leased or purchased, to use the 1984 Bond or any of the Indenture Bonds then outstanding and any matured and unpaid coupons and claims for interest, in order that there may be credited thereon the sums payable out of the net proceeds of such lease or sale to the Bondholder or the holder of such Indenture Bonds and coupons and claims for interest as his ratable share of such net proceeds; and thereupon such lessee or purchaser shall be credited on account of such lease or purchase price with the portion of such net proceeds that shall be applicable to the payment of, and shall have been credited upon, the 1984 Bond or any of the Indenture Bonds and coupons and claims for interest so used.

Section 3.7. Appointment of Receiver. Upon the occurrence of an event of default and commencement of judicial proceedings by the Trustee/Bank Agent to enforce any right under this Transfer and Assignment, the Amended 1982 Loan Agreement or the Amended 1982 Mortgage, without notice or demand and without regard to the adequacy of the security for the 1984 Bond or the Indenture Bonds or the solvency of the Hospital, the Trustee/Bank Agent shall have the right to the appointment of a receiver of the Facilities, the Gross Receipts or of any other property securing the Amended 1982 Mortgage, the Amended 1982 Loan Agreement or this Transfer and Assignment and of the profits, revenues and other income of the Facilities, the Gross Receipts or any such other property, but, notwithstanding the appointment of any receiver, the Trustee and the Bank Agent shall be entitled to retain possession and control of, and to collect and receive the income from, the funds or accounts held by, or required to be deposited or pledged with, the