

Re: Trust Indenture dated as of November 19, 1982, between The First Baptist Church of Mauldin, South Carolina, and Reliance Trust Company recorded in Book 1587, Page 663, in the Office of the Register of Deeds, Greenville County, South Carolina

GREENVILLE COUNTY, S.C.  
MAR 22 1 30 PM '84  
BOYD W. STANLEY  
REGISTER

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SUPPLEMENTAL TRUST INDENTURE

THIS AGREEMENT made and entered into this 5th day of March, 1984, by and between THE FIRST BAPTIST CHURCH OF MAULDIN, SOUTH CAROLINA, of Greenville County, South Carolina, a corporation duly organized and existing under the laws of the State of South Carolina (hereinafter "Issuer"); and RELIANCE TRUST COMPANY, Atlanta, Georgia (hereinafter "Trustee");

W I T N E S S E T H:

WHEREAS, Issuer issued and sold its First Mortgage bonds known as Series of December 1, 1982, in the aggregate principal amount of \$700,000 (the "Prior Bonds") which bonds were secured by a Trust Indenture between Issuer and Trustee dated November 19, 1982, recorded in Book 1587, Page 663 in the Office of the Register of Deeds of Greenville County, South Carolina (the "Trust Indenture"); and

WHEREAS, the Trust Indenture provides that additional bonds may be issued under the Trust Indenture and secured by the lien thereof, with such bonds having equal priority with the Prior Bonds;

WHEREAS, Issuer has duly adopted a resolution authorizing the issuance of Series of March 1, 1984, First Mortgage bonds in the aggregate principal amount of \$100,000 (the "Additional Bonds") to have equal standing and priority with the Prior Bonds;

WHEREAS, the parties desire to modify the Trust Indenture to secure the additional bonds by said Trust Indenture;

NOW, THEREFORE, the parties do mutually agree as follows:

1.

The Trust Indenture is modified and amended to the extent that it shall henceforth secure in addition to the Prior Bonds, the series of March 1, 1984, First Mortgage bonds of Issuer in the amount of \$100,000 or an aggregate principal amount of all bonds of \$800,000 together with interest thereon at the various rates provided in the bonds.

2.

The Trust Indenture is further modified and amended so that it shall incorporate all the terms and conditions of the resolution attached hereto as Exhibit "A" and made a part of this instrument.

3.

The proceeds from the sale of the additional bonds shall be held and disbursed in accordance with the Proceeds

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STATE OF SOUTH CAROLINA  
REGISTER OF DEEDS  
GREENVILLE COUNTY  
RECEIVED  
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