

the Company, its successors and assigns, and the estate, right, title and interest of the Trustees therein shall thereupon cease, determine and become void; and in such case, upon the written request of the Company, its successors or assigns, and at the cost and expense of the Company, its successors or assigns, the Trustees shall execute and deliver to the Company a satisfaction of the Harnischfeger Security Documents and such instruments as are necessary or desirable to terminate and remove of record any documents constituting public notice of the Harnischfeger Security Documents and the security interests and assignments granted thereunder and shall assign and transfer, or cause to be assigned and transferred, and shall deliver or cause to be delivered to the Company, all property, including all moneys, instruments and securities, of the Company then held by the Trustees. Upon the effectiveness of the release of the Collateral (or, if the Company has requested the Trustees to execute and deliver any documents or assign, transfer or deliver any property as provided in the preceding sentence, upon such execution, assignment, transfer or delivery), the Company shall execute and deliver to the Trustees a discharge, satisfaction and release (which shall be subject to the terms of Section 8.7) in such form as the Trustee may reasonably request. The cancellation and satisfaction of the Harnischfeger Security Documents shall be without prejudice

E  
S  
N  
O.

4328-11-2