$_{\mbox{\it MOK}}1625$ $_{\mbox{\it PAGE}}797$ In view of the assignment of the rights of the Issuer under and its interest in this Agreement to the Lender by the provisions of the Indenture, the Issuer shall have no power to waive any default hereunder by the Corporation without the consent of the Lender to such waiver.

TO THE RESERVE OF THE PROPERTY OF THE PROPERTY