

ARTICLE V

MAINTENANCE, TAXES AND INSURANCE

5.01.	Maintenance and Modification of Project by Corporation.....	V-1
5.02.	Taxes, Other Governmental Charges and Utility Charges.....	V-1
5.03.	Insurance.....	V-2

ARTICLE VI

PROVISIONS RELATING TO MORTGAGE AND SECURITY AGREEMENT

6.01.	Warranty; Identification of Mortgaged Property..	VI-1
6.02.	Title Insurance.....	VI-1
6.03.	Removal of Equipment.....	VI-1
6.04.	Damage and Destruction.....	VI-3
6.05.	Condemnation.....	VI-4
6.06.	Property Not in Project.....	VI-5

ARTICLE VII

SPECIAL COVENANTS

7.01.	No Warranty of Design, Condition or Suitability by Issuer.....	VII-1
7.02.	Maintainance of Corporate Existence.....	VII-1
7.03.	Covenants with Respect to Tax Exemption.....	VII-1
7.04.	Indemnification.....	VII-1
7.05.	Financial Information.....	VII-2
7.06.	Applications and Licenses.....	VII-3
7.07.	Recording, Filing and Registration.....	VII-3
7.08.	Inspection of Plant.....	VII-3
7.09.	No Liability of Issuer's Personnel.....	VII-3

ARTICLE VIII

ASSIGNMENT, LEASE, AND SALE

8.01.	Assignment, Lease and Sale of Project.....	VIII-1
8.02.	Limitations on Issuer.....	VIII-1
8.03.	Other Property of Corporation.....	VIII-1

0758

4328-172