

ARTICLE IV

PAYMENTS BY CORPORATION
TO ISSUER

4.01.	Payments to be Made by Corporation.....	IV-1
4.02.	Assignment and Pledge by Issuer to Lender.....	IV-1

ARTICLE V

MAINTENANCE, TAXES AND INSURANCE

5.01.	Maintenance and Modification.....	V-1
5.02.	Taxes, Other Governmental Charges and Utility Charges.....	V-1
5.03.	Insurance.....	V-2

ARTICLE VI

PROVISIONS RELATING TO
MORTGAGE AND SECURITY AGREEMENT

6.01.	Warranty; Identification of Mortgaged Property..	VI-1
6.02.	Title Insurance.....	VI-1
6.03.	Removal of Equipment.....	VI-1
6.04.	Release of Unimproved Land.....	VI-3
6.05.	Release of Land, Easements.....	VI-4
6.06.	Damage and Destruction.....	VI-5
6.07.	Condemnation.....	VI-6
6.08.	Property Not in Project.....	VI-6

ARTICLE VII

SPECIAL COVENANTS

7.01.	No Warranty of Design, Condition or Suitability by Issuer.....	VII-1
7.02.	Maintenance of Corporate Existence.....	VII-1
7.03.	Covenants with Respect to Tax Exemption.....	VII-1
7.04.	Indemnification.....	VII-1
7.05.	Corporate Information.....	VII-2
7.06.	Applications and Licenses.....	VII-2
7.07.	Recording, Filing and Registration.....	VII-3
7.08.	Inspection.....	VII-3
7.09.	Qualification in State.....	VII-3
7.10.	No Liability of Issuer's Personnel.....	VII-4

R. B. S. O.

1328 W. 3