

the 1988 Pollution Control Series or a bond of the 2013 Pollution Control Series being deemed to have been made, as provided in Section 1 or 2 of this Part Two, the Revenue Bond Trustee shall make notation on such bond (and notify the Trustee thereof) or shall surrender such bond to the Trustee for cancellation as provided in said Sections. All bonds of the 1988 Pollution Control Series or the 2013 Pollution Control Series which may be deemed to have been paid in full as provided in said Sections 1 and 2 shall be surrendered to the Trustee for cancellation and the Trustee shall forthwith cancel the same. In the event that part of a bond of the 1988 Pollution Control Series or part of a bond of the 2013 Pollution Control Series may be deemed to have been paid as provided in said Section 1 or 2, the Revenue Bond Trustee may at its option surrender such bond to the Trustee for cancellation, in which event the Trustee shall cancel such bond and the Company shall execute and the Trustee shall authenticate and deliver, without charge to the Revenue Bond Trustee, bonds of the 1988 Pollution Control Series or bonds of the 2013 Pollution Control Series, as the case may be, in such authorized denominations as shall be specified by the Revenue Bond Trustee in an aggregate principal amount equal to the unpaid balance of the principal amount of such surrendered bond.

PART THREE.

ADDITIONAL COVENANTS OF THE COMPANY.

SECTION 1. Whether or not the covenants on the part of the Company contained in Part Three of the supplemental indenture dated as of February 1, 1949 are modified with the consent of the holders of bonds of the 1986 Series, the 1992 Series, the 1992 Series B, the 1995 Series, the 1997 Series, the 1998 Series, the 1999 Series, the 1999 Series B, the 2000 Series, the 2000 Series B, the 2001 Series, the 2001 Series B, the 2002 Series, the 2002 Series B, the 2003 Series, the 2003 Series B, the 2004 Series, the 2005 Series, the 1994 Series, the 2006 Series, the 2007 Series, the 2008 Series, the 2009 Series, the 2009 Series B, the 2010 Series, the 1987 Series, the 2010 Series B, the 1990 Series, the 1991 Series or the 2012 Series and whether or not the bonds of the 1986 Series, the 1992 Series, the 1992 Series B, the 1995 Series, the 1997 Series, the 1998 Series, the 1999 Series, the 1999 Series B, the 2000 Series, the 2000 Series B, the 2001 Series, the 2001 Series B, the 2002 Series, the 2002 Series B, the 2003 Series, the 2003 Series B, the 2004 Series, the 2005 Series, the 1994 Series, the 2006 Series, the 2007 Series, the 2008 Series, the 2009 Series, the 2009 Series B, the

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