

the time any such amendment is made any of the Bonds are outstanding and unpaid such amendment shall not be effective until and unless there are deposited with the Trustee the following:

- (a) Copies of the said amendment to this Mortgage;
- (b) An Officer's Certificate of the Corporation
  - (i) stating that the Corporation is not in default under any of the provisions of the Agreement or this Mortgage,
  - (ii) giving an adequate legal description of that portion of the Land to be released, (iii) stating the purpose for which the release is desired, and
  - (iv) requesting such release;
- (c) A resolution of the Board of Directors of the Corporation approving the amendment to this Mortgage;
- (d) Evidence of the authority of the officers of the Corporation who execute such amendment to this Mortgage;
- (e) If applicable, a copy of the instrument granting the easement or conveying the portion of the Land to be released;
- (f) Any instrument or instruments required from the Issuer by the terms of such release or removal from the Land;
- (g) A certificate of an Independent engineer reasonably acceptable to the Trustee dated not more than sixty days prior to the date of the release and stating that, in the opinion of such engineer (i) the portion of the Land so proposed to be released is necessary or desirable in order to obtain utility services or roads to benefit the Facilities, or is not otherwise needed for the operation of the Facilities for the purpose hereinabove stated and (ii) the release so proposed to be made will not impair the usefulness of the Facilities for the purposes intended and will not destroy the means of ingress and egress therefrom; and
- (h) A sum equal to the net proceeds, if any, from the sale or other disposition of the portion of the Land so released or removed, which sum shall be deposited into the Bond Redemption Fund and used to redeem Bonds on the earliest redemption date permitted by the Indenture.