

IN WITNESS WHEREOF, the undersigned has executed this instrument the day and year above first written.

As to U. S. Shelter:

Signed, sealed and delivered in the presence of:

Ed T. Gora
[Signature]

ONE SHELTER CENTRE ASSOCIATES

By: U. S. SHELTER,
General Partner

By: Michael D. Nichols (SEAL)
Title: Vice President

As to The Prospect Company:

Signed sealed and delivered in the presence of:

Clarett Andox
(C. Andox Gordon)
[Signature]
(S.J. Gordon)

By: THE PROSPECT COMPANY,
General Partner

By: [Signature]
Title: Second Vice President
(J.G. Page)

Attest: John P. Greenhan, Jr.
Title: Assistant Treasurer
(John P. Greenhan, Jr.)

[CORPORATE SEAL]

Mortgagee hereby joins in the execution of this Mortgage and Security Agreement with the intention that it shall serve as a financing statement pursuant to §36-9-402 of the Code of Laws of South Carolina 1976.

Signed, sealed and delivered in the presence of:

David P. Waller
Ed T. Gora

THE FIRST NATIONAL BANK OF CHICAGO

By: Mary Kay Gudrun
Title: Commercial Banking Officer

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