

The final installment of principal and prepayment premium, if any, on the Notes upon maturity or prepayment shall be payable to the Registered Owner thereof or his assigns upon surrender thereof at the principal office of the Lender. The interest on the Notes and all other payments of principal or premium, if any, when due and payable shall be paid to the Registered Owner thereof in immediately available funds at any account designated by such owner maintained in a bank or similar financial institution, that either clears through the federal reserve system or has arrangements permitting items handled for such bank of financial institution to be so cleared through the federal reserve system on the due date for such payment. If no account is designated, such payments may be made by check or draft drawn on or certified by a bank and mailed to such person at his address last appearing on the Note Register. All payments of principal, prepayment premium, if any, and interest on the Notes shall be payable in any coin or currency of the United States of America which at the time of payment is legal tender for the payment of public and private debts.

In the manner and with the effect provided in this Indenture, the Notes will be subject to prepayment prior to the stated maturity thereof;

(a) As a whole at any time, or in part from time to time on any Interest Payment Date, upon the exercise by the Corporation of its opinion to prepay pursuant to Section 10.01 of the Agreement; and

(b) In part upon the completion of the Project from moneys remaining in the Construction Fund not needed for the payment of the Cost of the Project or in the event there are insurance proceeds or condemnation proceeds not used by the Corporation for the repair, rebuilding or restoration of the Project at a prepayment price without premium by applying the amount available therefor on the next Interest Payment Date as a prepayment of principal.

Section 4. The form of the Series A Note contained on pages 2 - 7 of the Indenture dated as of May 1, 1982, is amended so as to conform with the provisions of Section 2.01 of Article II of the Indenture as amended. The form of the Series A Note shall be in substantially the following form:

[FORM OF SERIES A NOTE]

UNITED STATES OF AMERICA
STATE OF SOUTH CAROLINA
GREENVILLE COUNTY
INDUSTRIAL DEVELOPMENT REVENUE NOTE
(RKK DEVELOPMENT COMPANY, INC. PROJECT) 1982