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THE WALL STATE

Section 2. The definition of "Note" in the Indenture is deleted. The following definitions shall be added:

"Note or Notes" shall mean any or all, as the case may be, of the "Greenville County, South Carolina, Industrial Development Revenue Notes (RKK Development Company, Inc. Project)" authorized, executed and delivered by the Issuer under the Indenture and any notes executed and delivered under the Indenture in lieu of or in substitution therefor.

"Series A Note" shall mean the "\$3,000,000, Greenville County, South Carolina, Industrial Development Revenue Note (RKK Development Company, Inc. Project) 1982" heretofore authorized, executed and delivered by the Issuer under the Indenture.

"Series B Note" shall mean the "\$1,000,000, Greenville County, South Carolina, Industrial Development Revenue Note (RKK Development Company, Inc. Project) 1982" authorized, executed and delivered by the Issuer pursuant to the Indenture.

Section 3. Section 2.01 of Article II of the Indenture is amended to read:

ARTICLE II

DESCRIPTION, AUTHORIZATION, MANNER OF EXECUTION, REGISTRATION AND TRANSFER OF NOTES

Section 2.01. Authorization and Details Notes. There shall be issued under and secured by the Indenture a series of Notes to be designated "Greenville County, South Carolina, Industrial Development Revenue Notes, 1982" in the aggregate principal amount of \$4,000,000. The Series 1982 Notes are to be issued as two separate fully registered notes as follows: \$3,000,000 in original principal amount to be designated as the Series A Note and \$1,000,000, in the principal amount to be designated as the Series B Note.

The Series A Note shall be dated May 24, 1982, and shall bear interest from such date until maturity or until the date fixed for prepayment (whichever occurs first), at the rate per annum of sixty-five percent (65%) of the Prime Rate. The interest on the Note shall be payable monthly on the first day of each month commencing July 1, 1982. All such interest shall be computed on the basis of a 360-day year and for the rate in effect on each day of the computation period. Principal on the Note shall be payable on the first day of each month as follows:

May 1984	through April	1986	\$12,500	per month
	through April		\$15,000	per month
May 1988	through April	1990	\$19,500	per month
May 1990	through April	1992	\$31,200	per month
May 1992	through April	1994	\$46,800	per month