

may consent to the same without notice to or consent of the Bondholders.

15. Additional Bonds. Additional bonds may be issued for completing the Project, for making substitutions, additions, modifications and improvements in, on, or to the Project, for refunding any Bonds, or for any purpose permitted by the Act. The additional bonds may be issued on a parity with the Bonds.

16. Default. If an Event of Default, as defined in the Indenture, occurs, the principal of all the Bonds may be declared due and payable in the manner and with the effect set forth in the Indenture, but subject to waiver of such Event of Default as provided in the Indenture. Holders of Bonds or coupons have no right to enforce the Indenture, except as provided therein. The Trustee is not required to enforce the Indenture unless it receives indemnity satisfactory to it. The Issuer and the Corporation are not required to file any periodic evidence as to compliance or as to the absence of default. The Trustee may withhold notice of any Event of Default if it determines that to give such notice would not be in the best interests of the Bondholders.

17. Recital. All acts, conditions and things required to exist, happen and be performed precedent to and in connection with the issuance of this Bond do exist, have happened and have been performed in due time, form and manner as required by law. The issuance of this Bond and the issue of which it is a part, together with all other obligations of the Issuer, do not exceed or violate any constitutional or statutory limitation.

18. Authentication. This Bond and its interest coupons shall not be valid unless this Bond is authenticated by the Trustee by the execution of the Trustee's certificate of authentication endorsed hereon.

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