

on such list ("Bondholder List"). A request will remain in effect for only three years, but successive requests may be made. A request must state the name and address of the holder, the principal amount of Bonds held, the numbers of the Bonds and the date of the request. A Bondholder may miss important notices if he does not hold Bonds in registered form or if he holds Bonds in bearer form but fails to maintain his name and address on the Bondholder List (see "Notice of Redemption" below).

7. Optional Redemption. The Bonds are subject to redemption, at the option of the Corporation, on and after February 18, 1992, in whole at any time or in part on any interest payment date in integral multiples of \$5,000. Any such redemption will be at the redemption prices (expressed as percentages of principal amount) set forth in the table below plus accrued interest to the redemption date:

<u>Redemption Dates (inclusive)</u>	<u>Redemption Price</u>
February 18, 1992 through February 17, 1993	103%
February 18, 1993 through February 17, 1994	102
February 18, 1994 through February 17, 1995	101

No Bonds will be subject to redemption prior to February 18, 1992, except as described under "Special Optional Redemption" and "Special Mandatory Redemption" below.

8. Special Optional Redemption. The Bonds are subject to redemption as a whole, at any time, at the option of the Corporation, at a redemption price equal to the principal amount thereof, without premium, plus accrued interest to the redemption date, if one or more of the following events shall have occurred:

(a) the Project shall have been damaged or destroyed to the extent that, in the opinion of the Corporation, either (i) the required restoration and repair to the condition thereof immediately preceding such damage or destruction could not reasonably be expected to be completed within a period of six months, or (ii) the Corporation is prevented or would likely be prevented from carrying on its normal operation of the Project for a period of six months or more, or (iii) the restoration and repair of the Project would not be economically practical or desirable; or

(b) title to the whole or any part of the Project or the use or possession thereof shall have been taken

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